



Engage Conference	Session Number	Engage Session Name
Overall Engage Conference	ENG1706	Grantor Trusts
Overall Engage Conference	ENG1707	The Best 10 Estate Planning Ideas Today
Overall Engage Conference	ENG1709	New Trends in Estate Planning
Overall Engage Conference	ENG1712	Beyond Cash: Planning Strategies for Complex Charitable Solutions
Private Foundations Summit	ENG17PFS04	Effective Management of Private Foundation Investments
Private Foundations Summit	ENG17PFS07	Private Foundation Reporting
Private Foundations Summit	ENG17PFS08	Foundation Advocacy
Private Foundations Summit	ENG17PFS11	Cross Over of Accounting and Tax Reporting Issues for Private Foundations
Advanced Estate Planning	EST1701	Recent Developments in Estate Planning - Part 1
Advanced Estate Planning	EST1702	Recent Developments in Estate Planning - Part 2
Advanced Estate Planning	EST1704	Advanced GST
Advanced Estate Planning	EST1706	Portability: Estate Planning in the NOW Frontier
Advanced Estate Planning	EST1707	Looking Beyond our Borders—U.S. Income, Estate and Gift Tax Implications
Advanced Estate Planning	EST1708	Income Tax Consequences of Funding Bequests
Advanced Estate Planning	EST1709	Advanced CRT
Advanced Estate Planning	EST1710	Estate Planning for Non-taxable Estates
Advanced Estate Planning	EST1712	Retirement Accounts in First and Second Marriages: The Fun Begins
Advanced Estate Planning	EST1714	Running the Numbers
Advanced Estate Planning	EST1716	Debunking Estate Planning “Myths” and the Law of “Unintended Consequences”
Advanced Estate Planning	EST1717	Forms 706, 709 and 8971 Workshop-- You Set the Agenda
Advanced Estate Planning	EST1721	Portability after Rev. Proc. 2016-49 and The 'Portability Qtip'
Advanced Estate Planning	EST1722	Updates, Worries, and Strategies for Older Americans and those with Special Needs
Advanced Estate Planning	EST1725	Estate Planning for IRAs
Advanced Estate Planning	EST1726	Estate Planning for the Ultra Wealthy - Part 1
Advanced Estate Planning	EST1727	IRS Compliance
Advanced Estate Planning	EST1728	Post-mortem Planning for the 99% of Us
Advanced Estate Planning	EST1729	Estate Planning for the Ultra Wealthy - Part 2
Advanced Estate Planning	EST1731	AICPA Trust, Estate, and Gift Tax Technical Resource Panel (TRP) Q&A Roundtable Discussion
Advanced Estate Planning	EST1733	Advanced Fiduciary Income Tax Issues
Advanced Estate Planning	EST1734	Applying 2704 in the Real World
Advanced Estate Planning	EST1735	What the Public Accountant Needs to Know About Tax Planning for Shareholders of S Corporations
Advanced Estate Planning	EST1741	Taxation of Trusts Owning Pass-Through Entities
Advanced Estate Planning	EST1742	Modern Uses of Partnerships in Estate Planning
Personal Financial Planning	PFP1717	Tax Efficient Spending in Retirement - Tax Efficient Drawdowns, Etc.
Personal Financial Planning	PFP1745	Practical Applications of Recent Developments
Personal Financial Planning	PFP17S1	Investment Planning from the Tax Return- Integrating Technology to Service Higher Net Worth Clients
Professional Impact Track	PI1708	Washington Tax Brief
Professional Impact Track	PI1712	Washington Tax Brief (repeat)
Tax Strategies	TAX1702	Individual Tax Update
Tax Strategies	TAX1706	IRS Updates
Tax Strategies	TAX1707	S Corporation Updates
Tax Strategies	TAX1708	30 Ways a Client Can Transfer Ownership to a Successor
Tax Strategies	TAX1709	Charitable Planning for Entrepreneurs

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Tax Strategies	TAX1710	Retirement Accounts in First and Second Marriages: The Fun Begins
Tax Strategies	TAX17101	Tax Provisions in Partnership Agreements: A Reading Comprehension Exercise
Tax Strategies	TAX17102	Tax Procedures, Penalties, Filing and Deadlines
Tax Strategies	TAX17103	Like-Kind Exchange Overview and Advanced Topics
Tax Strategies	TAX17104	Choice of Entity
Tax Strategies	TAX1712	Planning for Divorce: The Tax Ramifications
Tax Strategies	TAX1715	Current Developments in Advanced Partnership
Tax Strategies	TAX1718	Life in a Post-Election World
Tax Strategies	TAX1719	Tax Identity Theft: Practitioners and Your Liability
Tax Strategies	TAX1720	Cash is King! Maximizing NOL Refunds and Other Refund Opportunities
Tax Strategies	TAX1724	Real Estate Tax Update
Tax Strategies	TAX1726	How to Maximize Basis for BOTH Your Large and Small Clients: Form 8971 Unlocking the Mysteries
Tax Strategies	TAX1728	Split Interest Trusts
Tax Strategies	TAX1736	Top 10 Planning Tips for Closely Held Businesses
Tax Strategies	TAX1737	Schedule C Audit Hot Buttons
Tax Strategies	TAX1738	The Gig Economy
Tax Strategies	TAX1739	Post-mortem Administrative Checklists
Tax Strategies	TAX1740	Planning for Non-resident Aliens in the U.S.
Tax Strategies	TAX1742	Qualified Small Business Stock
Tax Strategies	TAX1743	Trust Accounting Income
Tax Strategies	TAX1744	Beyond Page 1 of the K-1
Tax Strategies	TAX1746	The Definitive Guide to Understanding the Newly Amended IRC Section 831(b)
Tax Strategies	TAX1747	Powerful Income Tax Planning Opportunities Through Estate Planning Strategies and Other Practical Advise You Should Be Telling Your Clients
Tax Strategies	TAX1749	Taking it Home: Best Tax Tips Panel
Tax Strategies	TAX1750	The 2017 Filing Season Debrief
Tax Strategies	TAX1751	The Dawn of the Tax Cyborg: The Technologically-Enhanced Tax Preparers of Today & Tomorrow