

## 2022 AICPA & CIMA National Tax & Sophisticated Tax Conference Approved CFP Credits

Session Title	CFP ID	CE Hours Offered
NTA2202. Practical - Process for Adjusting Partnership Returns Under Bipartisan Budget Act of 2015 (BBA)	307863	1.5
NTA2203. How to Prepare Your Client for Due Diligence: M&A Checklist	305999	1.5
NTA2204. Tax Planning Opportunities for Real Estate and Partnerships	306019	1.5
NTA2205. Business Tax Update: Key 2022 Rulings	306007	1.0
NTA2206. Planning with Stock Options & Partnership Profit Interests	305990	1.0
NTA2207. Digital Asset Taxation - Current Challenges, Developments and Regulation	306013	1.0
NTA2208. Key 2022 Tax Developments for Individuals	306006	1.0
NTA2209. Today's International Strategies: Opportunities and Traps	306005	1.0
NTA2210. Crystal Ball Gazing: Current and Future Legislative Update - What Should You Be Telling Your Clients?	306140	1.0
NTA2212. K-2 and K-3 Filings	306004	1.0
NTA2213. Does Your Family Need an Office: Legal and Tax Structures in Organizing or Restructuring a Family Office	307337	1.0
NTA2214. How to Protect Your Clients from Themselves: "I Heard About This Tax Deduction on Social Media"	306000	1.0
NTA2215. U.S. Person's Disclosure Dilemmas	306015	1.0
NTA2216. Living with the New Professional Standards from the AICPA and the IRS: SSTs and Circular 230	305991	1.0
NTA2217. IRS Examination Priorities	306143	1.0
NTA2218. Dealing with the Client Receipt of Multiple State K-1s	306016	1.0
NTA2219. Corporate Transparency Act (CTA) is Around the Corner - Are You and Your Clients Ready?	305993	1.0
NTA2220. Work from Anywhere, Business Obligations & Opportunities: Employees and Clients Throughout the US	305992	1.5
NTA2221. Pass-through Entity Tax (PTET): Current Challenges and What's Next	306011	1.5
NTA2222. Choice of Entity: One Size Doesn't Fit All	306003	1.5
NTA2223. Reasonable Cause in Current Times: Helping Clients with IRS Penalty Abatement	305996	1.5
NTA2225. Section 1202 Qualified Small Business Stock: Requirements and Traps for the Unwary	305995	1.5
NTSP2201. Welcome Remarks & Opening Keynote Presentation: Is the 21st Century IRS Ready to Really Stand Up?	307340	1.0
NTSP2202. Sid Kess Award, Morning Announcements and IRS and Treasury Update	307342	2.5
NTSP2203. Panel Discussion: Best Ideas from the Conference: Yours and Ours	305986	1.0
NTSP22SS01. Supporting AICPA Members through Tax Advocacy and in their Tax Practices	305998	1.0
NTSP22SS02. Inflation Reduction Act of 2022: Corporate AMT	307341	1.0
NTSP22SS03. Powering Prosperity with Tax Advisory	306002	1.0
SOP2202. IRA Update/Distribution Planning	305988	1.5
SOP2203. The State of Estate Planning: 2025 Is Around the Corner	305997	1.0
SOP2204. Overview of Current Elder Planning Topics	305985	1.0
SOP2205. Retirement Planning for Small Business Owners	305987	1.0
SOP2206. State of Charitable Giving: From Basics to Billionaires	306014	1.0
SOP2207. Post-Mortem & Disclaimer Planning	306018	1.0
SOP2208. The Income Taxation of Trusts and Estates	306142	1.5
SOP2209. Planning with a Surviving Spouse	306010	1.5
NTSP2202C. National Taxpayer Advocate	307343	1.0

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