



NATIONAL ASSOCIATION OF
Community Health Centers®

Making the Case to C-Suite to Invest More in Outreach and Enrollment

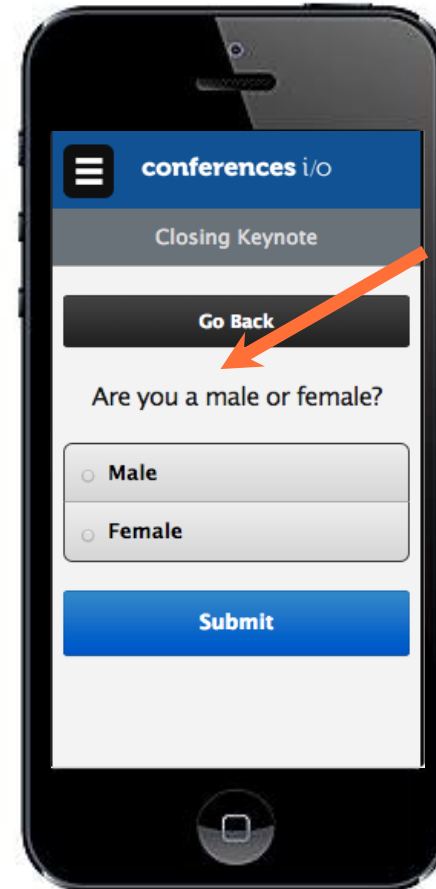
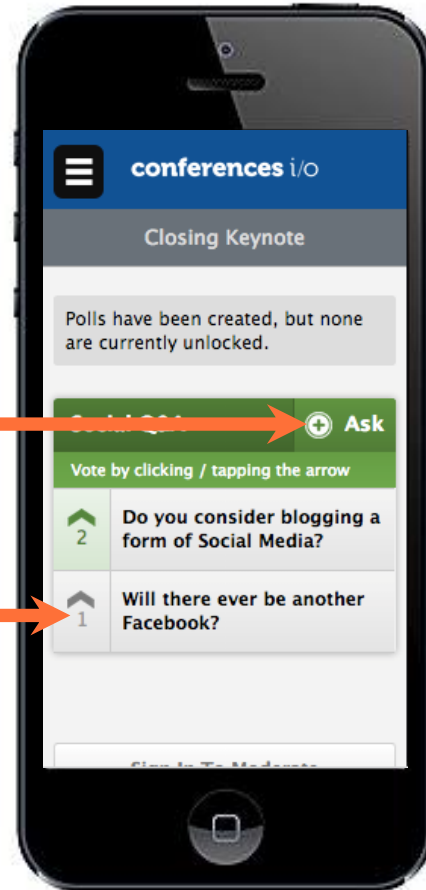
March 9, 2023



In-Person Participants

**Give us
Feedback**

**Up-Vote a
Comment**



**Click on
question and
then
Respond to
Polls when
they appear**

Vote / Give Feedback/ Respond to Polls

Virtual Participants

Chat

(use to talk with peers)



The screenshot displays a virtual meeting interface. On the left, there are two windows: a 'Chat' window and a 'Polling' window. The 'Chat' window shows a conversation with messages from Brian Long, James Hensel, and Laura Wiggins. The 'Polling' window shows a poll question: '#1.) What is your biggest business writing challenge? (NO RIGHT ANSWER - OPEN QUESTION)'. The poll results are: Condition (45%), Grammar and/or Types (20%), Content Structure (10%), Tone (16%), and Other (0%). In the center is a video feed of a man in a dark suit and white shirt. On the right is a presentation slide titled 'UDS Reporting: Preparing, Doing, and Utilizing' with the subtitle 'Cultivating Health Center Operations'. The slide features a colorful graphic of a flower and the CURIS logo. At the bottom of the interface, there is a navigation bar with 'Request Support' and '12:09pm Eastern' on the left, and 'Session Support Profile Options Windows' on the right. The Digitell logo is in the bottom right corner.

Polling/Q&A

(participate in polls, ask questions to faculty)



Speakers



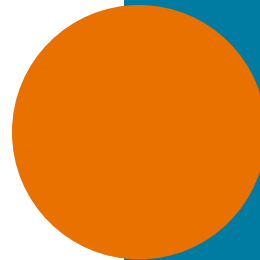
Elizabeth Linderbaum
*Deputy Director of Regulatory Affairs,
NACHC*



Claudia Maldonado
*Director of Outreach and Enrollment,
Arizona Alliance for Community Health
Centers*



Tia Whitaker, CCHW
*Statewide Director of Outreach and
Enrollment, Pennsylvania Association of
Community Health Centers*



A decorative graphic element consisting of a diagonal bar that transitions from a dark blue color on the left to a lighter teal color on the right, extending from the top-left corner towards the bottom-right.

Recent Policy/Regulatory Landscape of Outreach & Enrollment

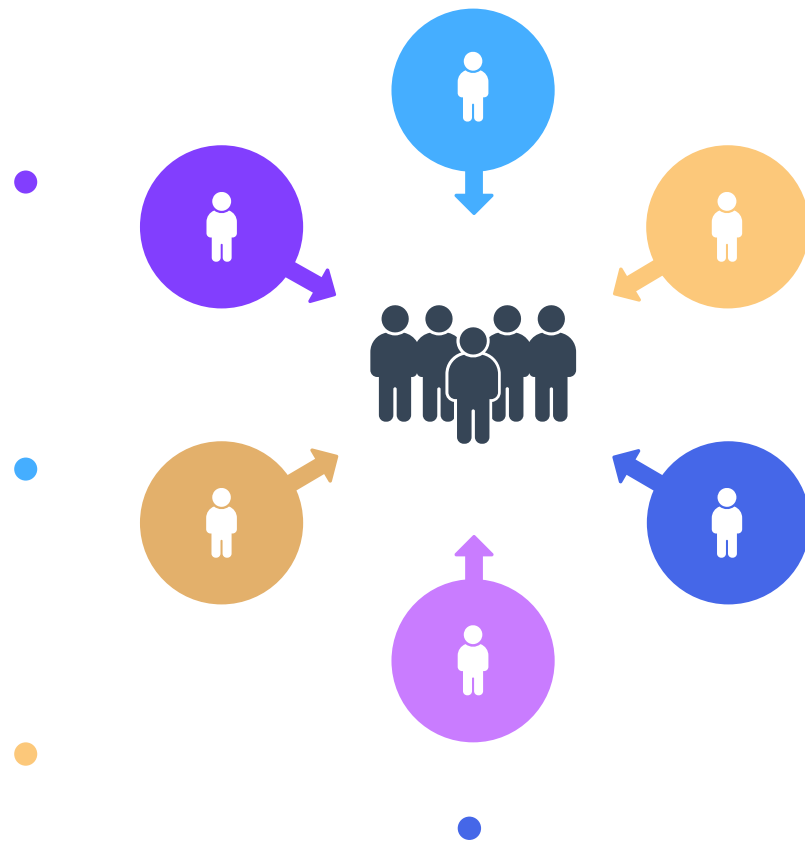
How the Biden Administration has
sought to strengthen O&E

Medicaid Eligibility and Enrollment Proposed Rule

Facilitate enrollment of new applicants, particularly for duals

Align enrollment and renewal requirements for most individuals in Medicaid

Modernize recordkeeping requirements to ensure proper documentation of eligibility and enrollment



Beneficiary protections related to returned mail

Eliminate access barriers for children enrolled in CHIP by prohibiting:

- premium lock-out periods,
- waiting periods
- benefit limitations

Timeliness requirements for redeterminations of eligibility in Medicaid and CHIP

More seamless transition between programs

“Fix to the Family Glitch”

Finalized Oct 2022; effective Dec 12, 2022

Allows dependents and spouses of people that have “affordable coverage” to now utilize the ACA’s tax credits

- Before – **even if the family coverage offered by the employer** did not meet the ACA’s affordability standards, could not get financial assistance on the Marketplace

Positively affect about 200,000 previously uninsured enrollees and another 1 million already-insured

Notice of Benefit and Payment Parameters 2024

Bumps percentage of FQHCs QHPs have to contract within the service area to 35%

SEP option for people losing Medicaid or CHIP coverage to gain coverage on Marketplace

Permit door-to-door enrollment by assisters

Health insurance enrollee protections



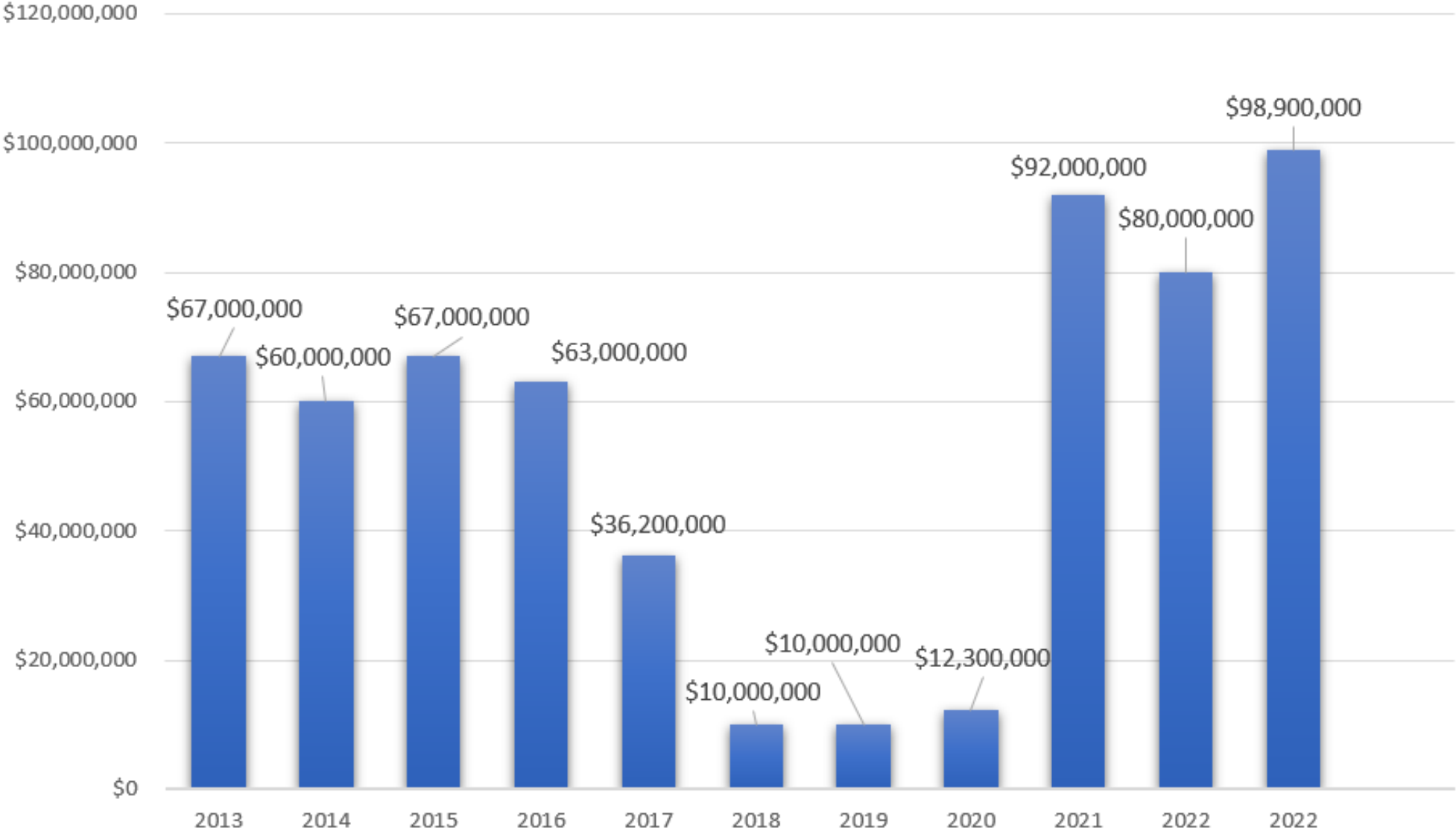
O&E Funding Streams

O&E funding within our 330 grant

Statutory Language: Section 330(b)(1)(A)(iv) Defines Enabling Services

- Non-clinical services that do not include direct patient services that enable individuals to access health care and improve health outcomes.
- Case management, referrals, translation/interpretation, transportation, **eligibility assistance**, health education, environmental health risk reduction, health literacy, and **outreach**.

History of Navigator Program Funding



Other Sources of Funding

- Connecting Kids to Coverage (CKC) O&E grants
 - Children eligible for Medicaid & CHIP
 - 2022: \$49M to 36 orgs in 20 states

- Grants through State-Based Marketplaces (if in a SBM state)





NACHC O&E Regulatory Advocacy Asks

O&E Regulatory Asks

- More funding from CMS!
- Prioritize reimbursement for community health workers (CHWs) and case managers – outreach and enrollment workers
- Outstation eligibility workers at FQHCs
- Compliance with ECP standard by QHPs
- Increasing data sharing between agencies, with States
 - Example: States and Indian health care system

O&E Regulatory Asks

1 More funding from CMS!

2 Reimbursement for CHWs and case managers as outreach and enrollment workers

3 Continue to simplify paperwork and pre-populate forms as much as possible

4 Increasing data sharing between agencies, with States, to enhance enrollment





ArizonaAlliance
FOR COMMUNITY HEALTH CENTERS

Primary Healthcare for All

NACHC P&I

Making the Case to C-Suite

3/9/2023

Making the Case to C-Suite

Additional Funding Opportunities

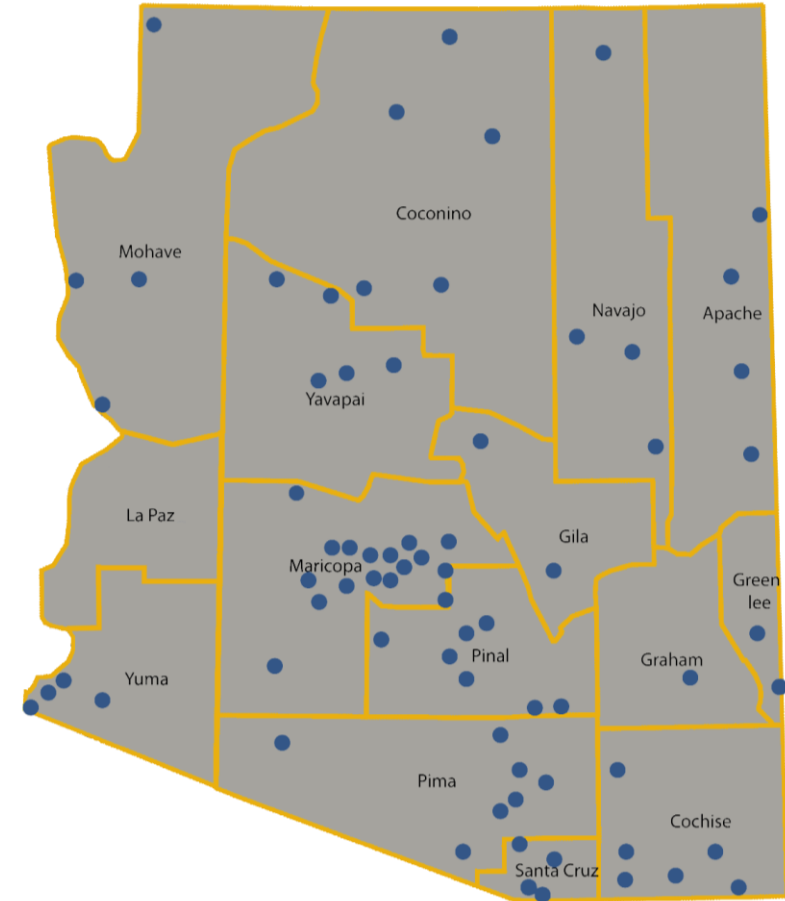
Building an Enrollment Center Culture

Tools that Enrollment Departments can use

Community Engagement through an Equity Lens

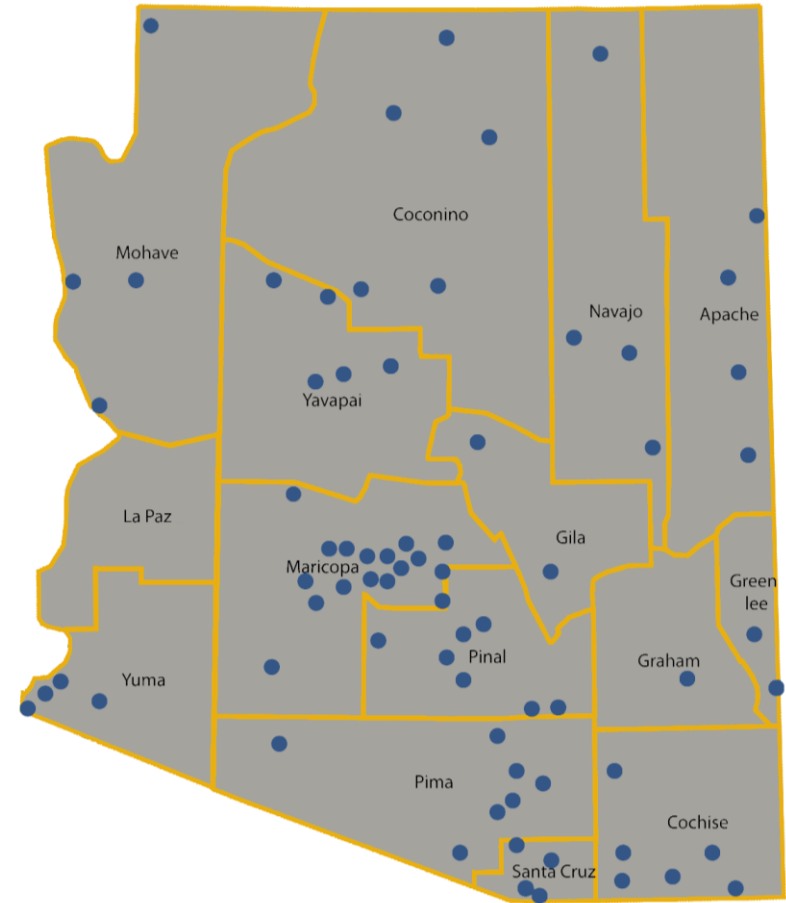
AACHC

- Primary Care Association (PCA) in Arizona since 1985
- **23** Health Center Grantee and 1 Look-Alike
- **175+ sites** in rural and urban communities across Arizona



Arizona at a Glance

- Federally Facilitated Marketplace (FFM)
- Medicaid/CHIP programs work through Managed Care Organizations (MCO)
- Over 2.4 million people on Medicaid
- Enrollment teams use two websites to assist with electronic applications
 - Health-e-Arizona Plus (Medicaid & CHIP)
 - Healthcare.gov (Marketplace)



Funding



Connecting Kids to Coverage Grant

- **Cooperative Agreement funded through Centers for Medicare & Medicaid Services**
- **Focus on outreach and enrollment for Medicaid and CHIP within three specific groups**
 - Kids
 - Parents/Caretaker
 - Pregnant Individuals



Connecting Kids to Coverage Grant

- \$1.5 million dollar grant
- Three-year project period:
7/19/2022 to 6/30/2025
- 11 sub recipients
 - 8 health centers
 - 3 community-based organizations
- Focus on building relationships
 - Schools
 - WIC
 - Early childhood programs
 - Child care



Navigator Grant

- **AACHC is the sole Navigator grantee for the state of Arizona and has been receiving funding since the inception of the grant in 2013**
- **Cooperative Agreement with Centers for Medicare & Medicaid Services.**
- **Focus on two areas for outreach and enrollment for two programs**
 - Marketplace
 - Medicaid/CHIP



Navigator Grant

- **FY 2022 Award Amount:**
\$3,040,145
- **Three year grant: 8/27/2021 to 8/26/2024**
- **10 Sub recipients**
 - 6 health centers
 - 4 community-based organizations
- **Priority is to do Marketplace outreach and enrollment**
 - Open Enrollment Period (10 weeks)
 - Special Enrollment Periods





Building an Enrollment Centered Culture

Enrollment Centered Culture/Environment

- **Communication is KEY!**
 - Relationships
 - Department Organization
 - Information/Reports



Tools

- **PointCare**
 - Supports health centers with the ability to manage their Medicaid and self-pay populations.
 - Data hub for clients in which you enter information and what programs they apply for (Medicaid, CHIP etc)
 - PointCare will then run verification through the state for approved or pending status which allows for increased reimbursement



Tools

- Health centers can then go back into their EHR and look at billable visits
- Things to consider
 - Startup cost
 - Monthly payment
 - 2 year contract
 - Do you already have something in place that can give you the status of someone's application?



Community Engagement



Community Engagement Through an Equity Lens

- Engaging with community starts by understanding the dynamics of the people who live around your health centers
- Recognizing your own privilege and biases before interacting with a community
- Recognizing that you are not there to “fix” them
- Communities know the best solutions and should be the drivers when making decisions



Going Forward

- **Consider other types of funding for your eligibility staff**
- **Implement tools such as PointCare**
- **Look at your community engagement to bring in more patients**



Thank you!

Claudia Maldonado, Director Outreach & Enrollment :
claudiam@aachc.org

Meryl Deles, Information Manager Outreach & Enrollment:
meryld@aachc.org

Mayra Gomez, Program Manager Outreach & Enrollment:
mayrag@aachc.org



Tia Whitaker
Statewide Director,
Outreach and Enrollment
PACHC

*Making Outreach
and Enrollment
an Integral Part
of the Healthcare
Delivery System*



“Supporting access to affordable, high
quality health care”



Making the Case to C-Suite
to Invest More in Outreach
and Enrollment

Today's Session

- The Pennsylvania Experience
- The Enrollment Landscapes
- The Opportunities



Making the Case



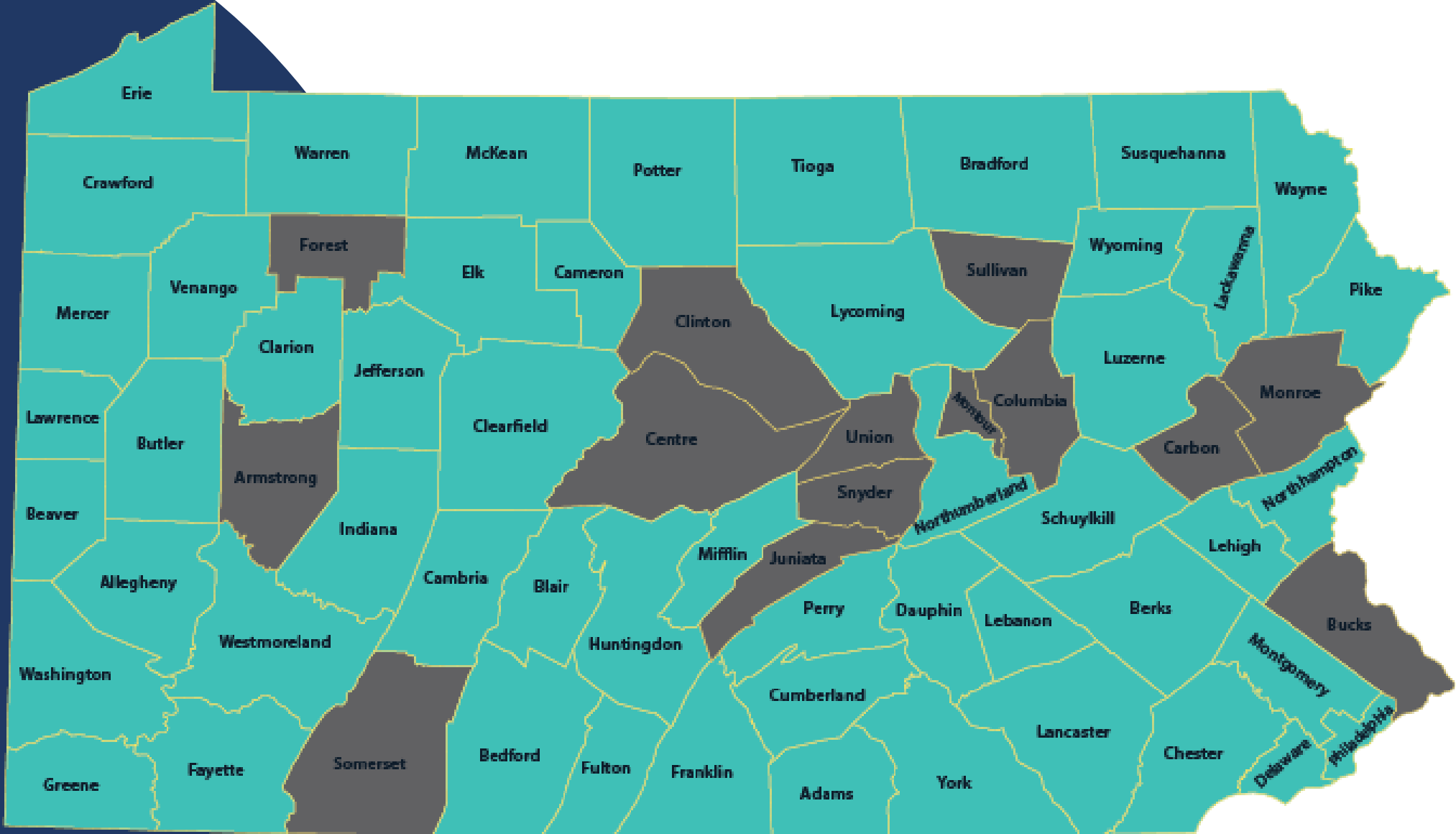
Some Quick Facts on Pennsylvania Community Health Centers

- Serve more than **1,000,000** people annually in PA at more than 390 sites with locations in 54 of Pennsylvania's 67 counties
- Provide more than **3 million** visits annually
- Contribute more than **\$500 million** to economies of local communities and provide more than **3,500 FTE** jobs in PA

Some Quick Facts on Pennsylvania Community Health Centers

- ▶ 235,203 Children under 18
- ▶ *135,214 Uninsured*
- ▶ 108,533 Older Adults 65+
- ▶ 26,076 Homeless
- ▶ 183,006 Hypertension
- ▶ 89,337 Diabetes
- ▶ 56,357 Asthma Patients
- ▶ 12,138 Agricultural Workers
- ▶ 14,231 Veterans





*Counties without health centers appear in grey

Some Quick Facts on Pennsylvania Health Insurance

- 5.5% Uninsured
- 3.6 Million on Medicaid
- Almost 130,000 on CHIP



2013

Federally Facilitated Marketplace (FFM)



The FFM opened for enrollments starting October 1, 2013 and closed in 2019.

2015

PA implements true Medicaid Expansion

Pennsylvania expanded Medicaid as of January 1, 2015, a year after it first became available under the ACA.



2020

State-based Marketplace on Federal Platform (SBM-FP)

Pennsylvania switched to a state-based exchange on the federal platform (SBM-FP) as of the fall of 2019 for the 2020 Open Enrollment Period.



2021

State-based Marketplace Pennsylvania Insurance Exchange (Pennie)

Pennie was created in 2019, launched in 2020 for the 2021 Open Enrollment Period.



Affordable Care Act Enrollment Timeline

The Landscape



Data Sources

- UDS
- Census and Federal Data
- State Reports
- Electronic Medical Record/EHR





Opportunity



Missed

Taken



PA Health Center Investment in O&E

- 43 Health Centers participating in Assister Services Contract
- 130 Enrollment Assisters
- Over 49,000 Assists



The Mission and the Margin



Opportunities

Health Centers
are Dependable

Converting Existing Patients

Uninsured
Medicaid
Marketplace
Self-pay



Partnering with SHIPS

Newly Insured Patients



Non-Traditional Funding

Retroactive Medicaid Recovery

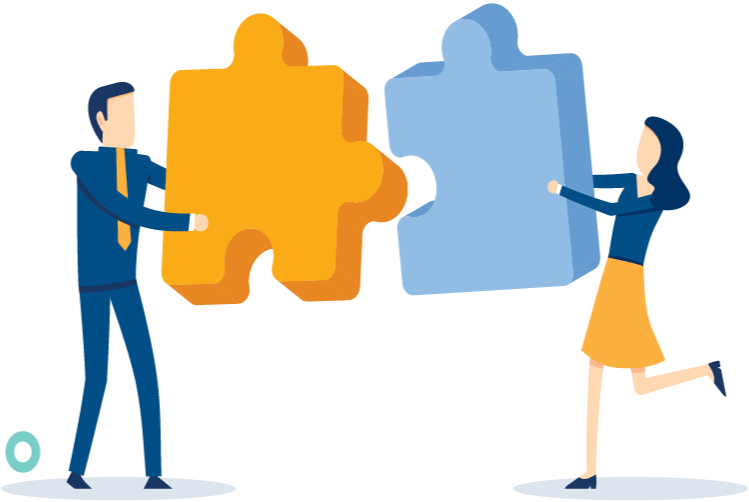


Investment in a Dedicated Knowledgeable Workforce

Leveraging Marketplace Policies

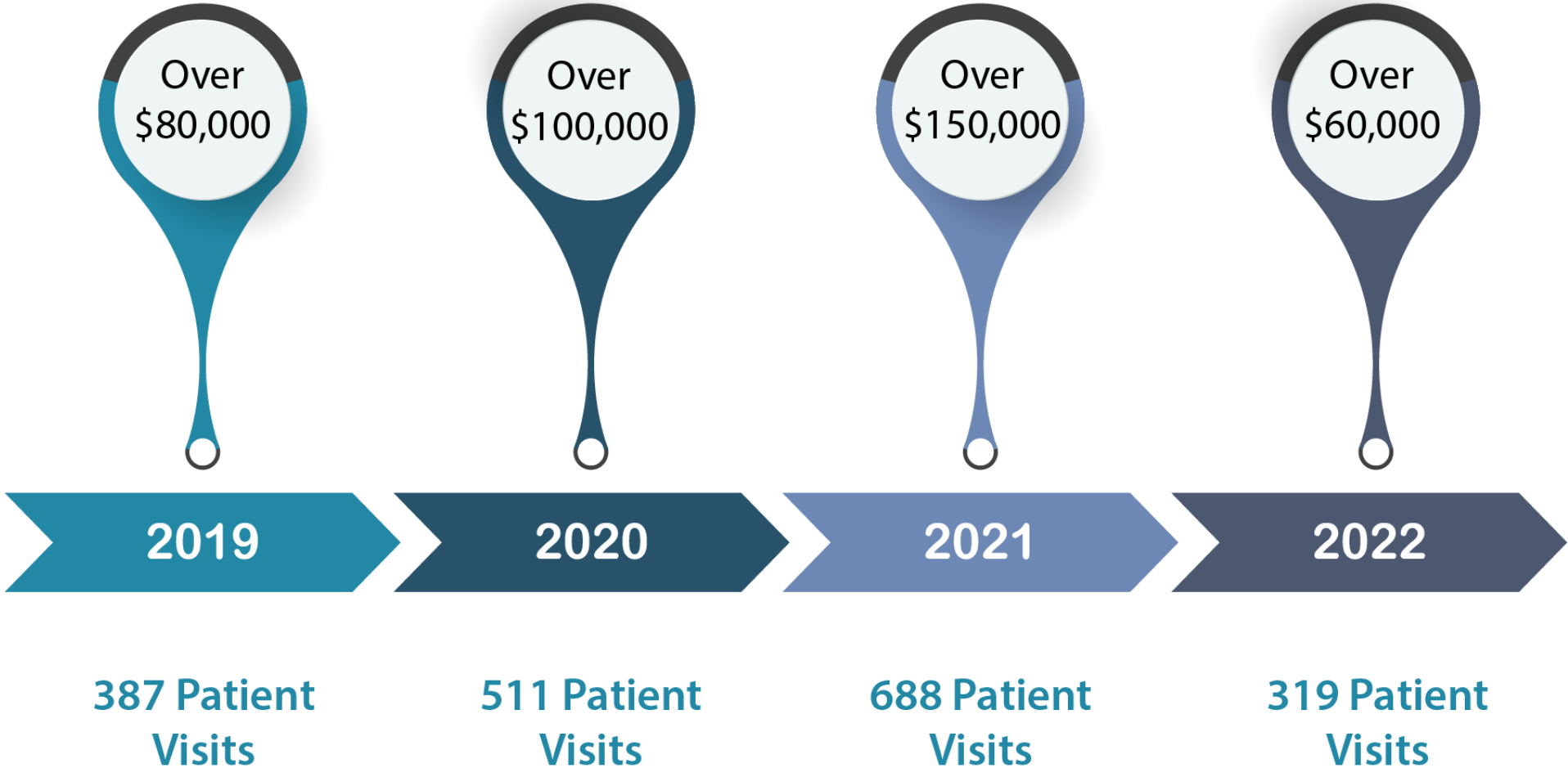


Managed Care Organizations



Example - Retro Medicaid Recovery

Medium Sized Urban Health Center



Outreach, Enrollment and Engagement

Elevates your
community health
center name

Creates a
personal touch

Highlights and
informs the public
about your
services

Moves your services
outside of the four walls

Enhances your "marketing"
and potential patient
engagement

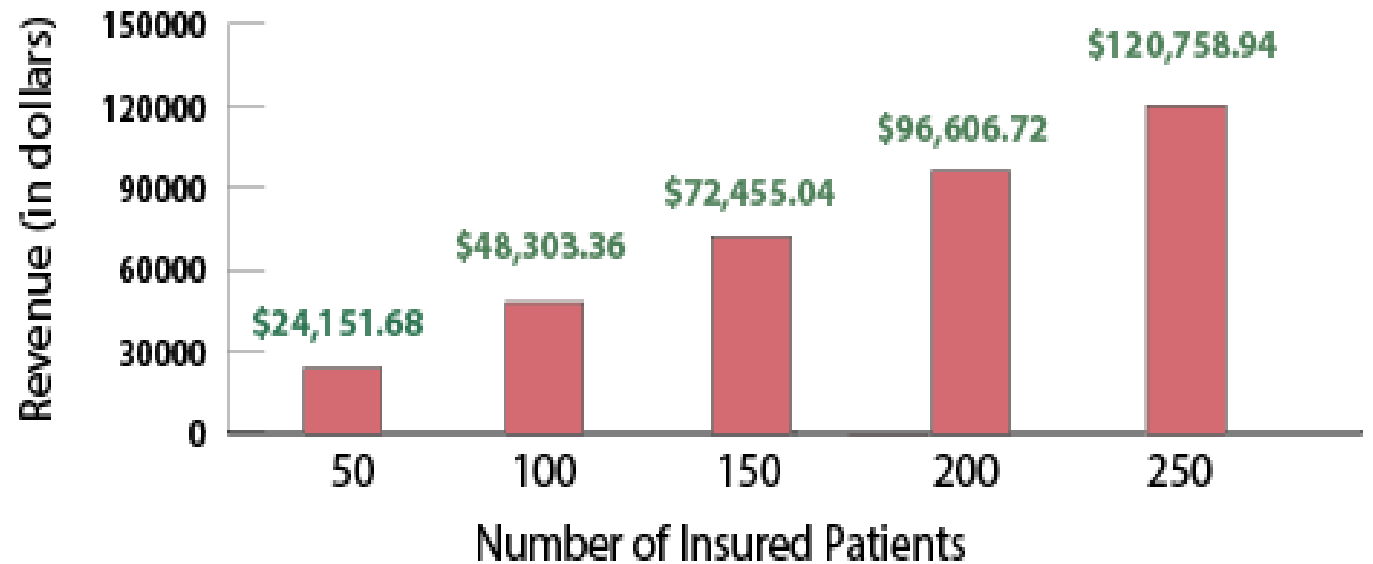
Provides another avenue
for partnership and
connection

New Patient Outreach

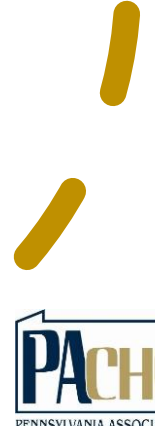
Potential New Patient Revenue

For every 50 insured patients, your estimated annual revenue is \$24,151.68**

**Based on an average of 2.24 visits per year (HRSA 2021 UDS Data) and a median medical PPS rate of \$215.64



Building the Case



Win - Win

- Additional Funding for Health Center Programs
- Additional Revenue for non-clinical services
- Additional Engagement to New Patient
- Additional Opportunities for Partnering
- Additional Services for Patients & Non-patients

The Big Picture

- Communities rely on CHCs as Medical Homes, places of stable quality care, and as a bridge to needed services like Health Insurance Coverage
- Connecting Patients to Care and Coverage is essential to lasting health outcomes.

Continue to be a solution



HEALTHCARE



THANK YOU!

Tia Whitaker

Statewide Director, Outreach and Enrollment
Pennsylvania Association of Community
Health Centers

Tia@pachc.org

www.pachc.org

